

# **MARKET ANALYSIS**

Interdisciplinary Design Programs Prepared for Evergreen State College April 2020

In the following report, Hanover assesses demand for interdisciplinary design undergraduate programs, specifically highlighting demand trends within the Far West region. This report includes an examination of student demand and an analysis of potential competitor programs.

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### **EXECUTIVE SUMMARY**

#### RECOMMENDATIONS

Based on an analysis of degree completions and market competitors, Hanover recommends that the Evergreen State College (Evergreen):

#### Offer a multidisciplinary design track.

The growing demand for technically savvy designers suggests that students will be attracted to a multidisciplinary program including a design area, thus revealing a business opportunity for Evergreen. Furthermore, competitive conditions are favorable, as Evergreen would face relatively few local competitors.

Additionally, four of the eleven benchmarked institutions offer concentration areas relating to computer science, media, and art to allow students to apply design techniques across fields. Although the number and focus of concentrations vary among competitors, Hanover recommends Evergreen use these concentration areas as examples to provide students with a path that would integrate components of the identified areas. East Stroudsburg University is an excellent example of curricular integration of multiple concentration areas within a design program.

# Include an experiential learning opportunity to increase students' employability skills.

Most of the benchmarked programs include an experiential learning requirement that accounts for 3-15 of the major credits. Hanover recommends that Evergreen includes a capstone project or internship as part of the program requirements to provide students with the opportunity to apply their skills and increase their employability.

#### **KEY FINDINGS**

Growing demand for tech-savvy designers is expected to boost student demand for interdisciplinary design programs.

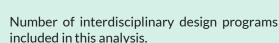
The decreasing volume of traditional design-related bachelor's degrees conferrals suggests the need for educational institutions to embrace a cross-disciplinary approach to meet the industry demands. The increasing demand for technologically skilled designers indicates that an interdisciplinary design program would attract prospective students.

### The market for interdisciplinary design undergraduate programs is not saturated, particularly in Washington and the Far West region.

Hanover identified only three potential competitors offering interdisciplinary design bachelor's degree programs in the Far West: California State University-Fresno, Highline College, and the University of Oregon. Moreover, ten of the eleven benchmarked programs are traditional 4-year bachelor's degree programs.

FAST FACTS



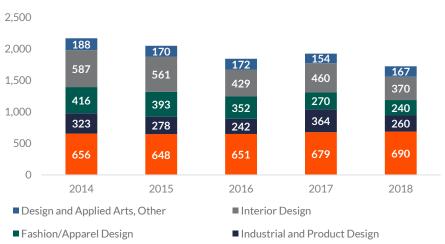


Median major credits in interdisciplinary design benchmarked programs.

Number of benchmarked programs with an experiential learning requirement.



### **STUDENT DEMAND ANALYSIS**



#### REGIONAL DEGREE COMPLETIONS

 $Regional\ distribution\ of\ design-related\ bachelor's\ degrees\ completions\ from\ 2014\ to\ 2018$ 



#### TOTAL DEGREE COMPLETIONS

Aggregate degree completions by geographic le	vel (2018) Washington	Far West	National
Design and Visual Communications, General	136	690	2,893
Industrial and Product Design	45	260	1,729
Fashion/Apparel Design	21	240	2,081
Interior Design	74	370	2,751
Design and Applied Arts, Other	1	167	722
Total Completions, Observed Fields	277	1,727	10,176
Growth Rate, Observed Fields	-5.6%	-5.5%	-2.4%
Growth Rate, All Fields	1.1%	1.9%	1.5%

Source: IPEDS

#### ANALYSIS

Enrollment in traditional design-related bachelor's programs has decreased in the last four years.

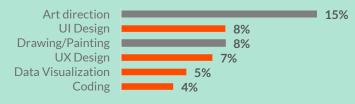
From 2014 to 2018, design-related bachelor's degree conferrals has decreased at all geographic levels. This trend is stronger at the state and regional levels. Degree conferrals fell at an annualized rate of 5.6 percent in Washington and 5.5 percent in the Far West, while observed declined at the national level was 2.4 percent per year in the same period.

The need for interdisciplinary skills among designers is boosting the creation of integrated design education programs.

Design professionals typically work within a wide range of disciplines, as design firms use interdisciplinary design systems to serve their clients best. Therefore, there is an increasing interest in extending this <u>interdisciplinary</u> <u>model</u> into education programs to shape the next generation of designers. In this model, students "must be allowed to explore design beyond their focus through cross-disciplinary projects and classes."

#### GROWING DEMAND FOR TECH-SAVVY DESIGNERS

<u>LinkedIn</u> has identified technology-related skills, such as blockchain and artificial intelligence, among the most in-demand employable skills. This trend is also observed among designers, as <u>Design Census</u> reveals, technology-skills are highly ranked among designers:





### **COMPETITOR ANALYSIS**

#### ANALYSIS

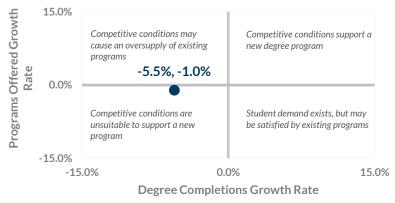
Competitive conditions support a new interdisciplinary design undergraduate program.

Although the market of traditional design bachelor's degree programs is saturated, high-level research suggests favorable competitive conditions for a new interdisciplinary design undergraduate program in Washington.

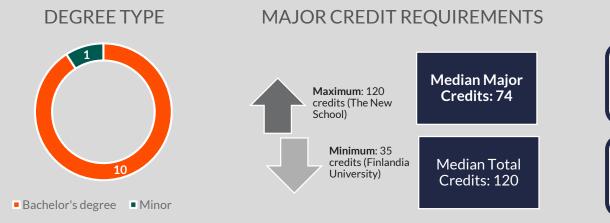
Based on a search of related programs, Hanover identified ten bachelor's degree programs and one minor to benchmark across the nation. Crossdisciplinary undergraduate curricula in arts and design were considered. Hanover recognized only three potential competitors in the Far West Region: California State University-Fresno, Highline College, and the University of Oregon.

#### **REGIONAL MARKET SATURATION**

Within the Far West do competitive conditions support an additional integrative design undergraduate program?



### PROGRAM CHARACTERISTICS



#### **DELIVERY FORMAT**



11 of 11 benchmarked interdisciplinary design programs offer an oncampus format.



1 of 11 benchmarked interdisciplinary design programs (Highline College) offer online and hybrid formats in addition to the on-campus format.



## **PROGRAM ANALYSIS**

#### COMMON COURSEWORK

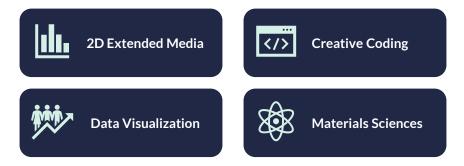
Most interdisciplinary design programs are built around a core curriculum covering the arts and technology, digital media, and design.

The figure below lists the most commonly required courses among benchmarked interdisciplinary design programs, as well as sample course titles for each category. Wesleyan University's program stands out as it is the only one offering **data analysis** and **engineering-related** courses.



#### CONCENTRATIONS

Four of the 11 benchmarked interdisciplinary design programs offer specializations. Both East Stroudsburg University and Purdue University offer four concentrations. In contrast, The New School and Wesleyan University's programs include more than ten concertation areas. Outstanding specialization topics include:



#### **EXPERIENTIAL LEARNING**

Most of the benchmarked interdisciplinary design programs include an experiential learning option during the last year. Experiential opportunities account for 3-15 of the major credits.



Benchmarked programs are offered by institutions across the nation. Institutions are listed in alphabetical order.

Institution	Program	Delivery Methods	Credits/Length	Core Curriculum	Concentrations	Experiential Learning	Sample Curriculum Topics
California State University, Fresno Fresno, CA	B.A. in Integrated Design	On-campus	<u>120 total credits</u> 69-70 major credits	<ul><li>14 courses (49 credits)</li><li>History of Art</li><li>Design</li><li>Drawing</li></ul>			<ul> <li>Graphic Design: Computer Imaging</li> <li>Dimensional Design</li> <li>Printmaking</li> </ul>
East Stroudsburg University East Stroudsburg, PA	<u>B.F.A. in Integrated Art and</u> <u>Design</u>	On-campus	<u>60 major credits</u>	5 courses (15 credits)- • Basic Drawing • 2D Design • 3D Design • History of Art	Fine and New Media Art Graphic Design Product Design	<ul> <li>Field experience and Internship (3-15 credits) required for Graphic Design and Product Design concentrations</li> </ul>	<ul> <li>Basic Drawing</li> <li>Two-dimensional Design</li> <li>Three-dimensional Design</li> </ul>
Finlandia University Hancock, MI	B.F.A. in Integrated Design	On-campus	<u>124 total credits</u> 35 major credits	<ul> <li>17 courses (50 credits)</li> <li>5 courses of craft/art history</li> <li>12 courses of art and design</li> </ul>			<ul> <li>Sustainable Design Systems</li> <li>Technical Aspects of Materials</li> <li>Digital Modeling &amp; Rendering</li> </ul>
<b>Highline College</b> Des Moines, WA	B.A.S. in Integrated Design	On-campus Online Hybrid	<u>120 total credits</u> 60 major credits	<ol> <li>11 courses (55 credits)</li> <li>Design Theory</li> <li>Creative Design</li> <li>Diversity and Inclusive Design</li> </ol>		Capstones (2) and     internship required	<ul> <li>Interactive Technology Design</li> <li>Systematic Team Process</li> <li>Cross-Disciplinary Design</li> </ul>
Iowa State University Ames, IA	<u>B.F.A. in Integrated Studio</u> <u>Arts</u>	On-campus	<u>126.5 total credits</u> 80-82 major credits	<ul> <li>17 courses (43 credits)</li> <li>4 design courses</li> <li>13 integrated studio arts courses</li> </ul>		<ul> <li>Professional practice and internship required (5-6 credits)</li> </ul>	<ul> <li>Design Culture</li> <li>Design Studio</li> <li>Design Representation</li> <li>Computers</li> <li>Sources/Methods of Design</li> </ul>
<b>Purdue University</b> West Lafayette, IN	<u>B.FA. in Integrated Studio</u> <u>Arts</u>	On-campus	<u>126 total credits</u> 78 major credits	<ul> <li>16 courses (45 credits)</li> <li>5 courses of art and design</li> <li>6 courses of integrated studio arts</li> <li>5 courses of art history</li> </ul>	2D Extended Media Art, Culture , and Technology Craft & Material Studies	<ul> <li>Studio arts professional practice/senior exhibition</li> </ul>	<ul> <li>Computers in Art</li> <li>Physical Computing</li> <li>Variable Topics in Electronic and Time-Based Art</li> </ul>

Source: Institutional Websites (see embedded hyperlinks)



Benchmarked programs are offered by institutions across the nation. Institutions are listed in alphabetical order.

Institution	Program	Delivery Methods	Credits/Length	Core Curriculum	Concentrations	Experiential Learning	Sample Curriculum Topics
The New School* New York, NY	<u>B.F.A in Integrated Design</u>	On-campus	<u>120 major credits</u>	<ul> <li>29 courses (87 credits)</li> <li>Integrative Studios</li> <li>Integrative Seminars</li> <li>Lectures</li> <li>Recitations</li> </ul>	<ul> <li>15 pathways</li> <li>Alternative Fashion Strategies</li> <li>Creative Coding</li> <li>Data Visualization</li> </ul>		<ul> <li>Integrative Studio</li> <li>Sustainable Systems</li> <li>Space/Materiality</li> <li>Drawing/Imaging</li> <li>Integrated Media</li> </ul>
University of Illinois at Chicago Chicago, IL	B.A. in Design Studies	On-campus	<u>120 total credits</u> 90 major credits	<ul> <li>22 courses (84 credits)</li> <li>4 pre-design studies (studio) core classes</li> <li>18 design courses.</li> </ul>		<ul> <li>Professional practice project (4 credits)</li> </ul>	<ul> <li>Digital Media Design</li> <li>Interaction and Systems</li> <li>Design Research Methods</li> </ul>
University of Massachusetts- Dartmouth Dartmouth, MA	<u>B.F.A. in Integrated Studio</u> <u>Arts</u>	On-campus	<u>120 total credits</u> 45 major credits	<ul> <li>7 courses (21 credits)</li> <li>History of Art</li> <li>Digital Essentials</li> <li>Struct Drawing</li> </ul>		<ul> <li>Professional practice or capstone required (3 credits)</li> </ul>	<ul> <li>Visual Arts Seminar</li> <li>2D Form and Surface</li> <li>3D Form and Space</li> </ul>
University of Oregon Eugene, OR	B.F.A. in Art & Technology	On-campus	<u>180 total credits</u> 118 major credits	<ul> <li>6 courses (12 credits)</li> <li>Core Interdisciplinary Laboratory</li> <li>Drawing</li> </ul>			<ul> <li>Surface, Space &amp; Time</li> <li>Print Media Digital Arts</li> <li>Time-based Digital Arts</li> <li>Interactive Digital Arts</li> </ul>
Wesleyan University Middletown, CT	Integrated Design, Engineering, and Applied Science Minor	On-campus	<u>6 credits</u>	<ul> <li>credits)</li> <li>1 project-based design and engineering course</li> <li>1 project-based design &amp; arts</li> </ul>	13 modules         2D Design         3D Design         Computer         Digital Design         Environmental         Materials         Sciences         Performance         Design	Online or physical portfolio required	<ul> <li>Introduction to Design and Engineering</li> <li>Introduction to Sensors, Measurement, and Data Analysis</li> <li>Form And Code</li> </ul>

Source: Institutional Websites (see embedded hyperlinks)

\*A maximum of 60 credits can be transferred from another institution





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